

INVESTMENT CHOICE

Secure Capital

Post 17 December 2012 plans

Fund name	Fund Category	Currency
* Managed Risk Portfolio Defensive (restrictions - see below)	Controlled Volatility	GBP
* This fund is only available for plans taken out from 14 October 2013. For plans taken out in the period from 14 October 2013 to 8 November 2013, please contact our Client Relations team to confirm if this fund is available.		
* Managed Risk Portfolio Cautious (restrictions – see below)	Controlled Volatility	GBP
* This fund is only available for plans taken out from 14 October 2013. For plans taken out in the period from 14 October 2013 to 8 November 2013, please contact our Client Relations team to confirm if this fund is available.		
* Managed Risk Portfolio Balanced (restrictions - see below)	Controlled Volatility	GBP
* This fund is only available for plans taken out from 14 October 2013 AND where the policy’s chosen guarantee capital term is for 12 years or more. For plans taken out in the period from 14 October 2013 to 8 November 2013, please contact our Client Relations team to confirm if this fund is available.		
UK Cash C	Cash	GBP
* 60/40 Core Portfolio C (restrictions - see below)	Core	GBP
* Only eligible to invest in if the policy has a chosen guarantee capital term of 12 years or more.		
70/30 Core Portfolio C	Core	GBP
80/20 Core Portfolio C	Core	GBP

