

## INVESTMENT CHOICE

# Secure Trustee Investment

## Post 17 December 2012 plans

Fund name	Fund Category	Currency
* Managed Risk Portfolio Defensive (restrictions - see below)	Controlled Volatility	GBP
* This fund is only available for plans taken out from 14 October 2013. For plans taken out in the period from 14 October 2013 to 8 November 2013, please contact our Client Relations team to confirm if this fund is available.		
* Managed Risk Portfolio Cautious (restrictions – see below)	Controlled Volatility	GBP
* This fund is only available for plans taken out from 14 October 2013. For plans taken out in the period from 14 October 2013 to 8 November 2013, please contact our Client Relations team to confirm if this fund is available.		
* Managed Risk Portfolio Balanced (restrictions - see below)	Controlled Volatility	GBP
* This fund is only available for plans taken out from 14 October 2013 <b>AND</b> where the policy has a chosen guarantee capital term of 12 years or more. For plans taken out in the period from 14 October 2013 to 8 November 2013, please contact our Client Relations team to confirm if this fund is available.		
UK Cash C	Cash	GBP
60/40 Core Portfolio C (restrictions - see below)	Core	GBP
* Only eligible to invest in if the policy has a chosen guarantee capital term of 12 years or more.		
70/30 Core Portfolio C	Core	GBP
80/20 Core Portfolio C	Core	GBP

