Certification of Tax Status



Monument Life

Note:

Please complete in BLOCK CAPITALS.



In order to comply with laws in relation to the international automatic exchange of information in relation to tax matters (AEOI), Monument Life must obtain certain information from you including (a) where you are resident for tax purposes and (b) whether you are a United States citizen. Further information in relation to AEOI can be found on the Revenue Commissioner's AEOI web page on www.revenue.ie.

Mr M	rs		Ms			For	enam	ie											
Surname																			
Residential Address																			
Email Address																			
Date of Birth																			
Telephone Number	(wo	ork)																	
	(ho	me)																	
	(mo	obile)																	
Nationality																			
Country of Residence																			
Certification of Tax Status Please complete questions 1 and 2. Please note that we may require further information from you.																			
1. Are you a United States citizen? Yes No																			
If Yes , please cor	nfirm	your	socia	secu	rity n	umbe	r												
2. Are you tax residence. Note: You may be tall If Yes, please con	x resid	lent in	more 1	than o				ic of	Irelan	d?	• ,	Yes	1	10					
Country of residence for tax purposes								Tax identification number											

Note:

Further information in relation to the automatic exchange of information in relation to tax matters (AEOI) can be found on the Revenue Commissioner's webpage at www.revenue.ie

there is any change to my tax status and/or any other circumstances that results in this information no longer being correct, accurate or complete. If you are a United States citizen or if you are resident for tax purposes in the United States or any other jurisdiction(s)

other than the Republic of Ireland, certain information about you and your policy may be reported by Monument Life to the Irish Revenue Commissioners. Under domestic and international tax compliance laws, the Revenue Commissioners may be required to report this information to other tax authorities in the United States (if you are a United States citizen or you are resident for tax purposes in the United States) or any other jurisdiction(s) in which you are resident for tax purposes.

Please sign and date

Signature					
X	Date				

Please return this form to Monument Life Insurance dac, IPB Admin, Montague House, Adelaide Road, Dublin 2, D02 K039, Ireland.

We may record or monitor calls to improve our service.

MONUMENT